

Robert Ostojic
LEAHY, EISENBERG & FRAENKEL, LTD.
33 West Monroe, Suite 1100
Chicago, Illinois 60603
Phone: (312) 368-4554
Fax: (312) 368-4562
Email: ro@lefltd.com

Hearing Time: May 21, 2019
10:00 a.m.

Objection Deadline: May 14, 2019

Roland S. Keske
LEAHY, EISENBERG & FRAENKEL, LTD.
33 West Monroe, Suite 1100
Chicago, Illinois 60603
Phone: (312) 368-4554
Fax: (312) 368-4562
Email: rsk@lefltd.com

Attorneys for Liberty Insurance Corporation

**IN THE UNITED STATES
BANKRUPTCY COURT FOR THE
SOUTHERN DISTRICT OF NEW YORK**

IN RE:

**SEARS HOLDINGS CORPORATION, et
al.,**

Debtors.

Chapter 11

Case No. 18-23538 (RDD)

(Jointly Administered)

Honorable Robert D. Drain

**NOTICE OF MOVANT LIBERTY INSURANCE CORPORATION'S
MOTION FOR RELIEF FROM AUTOMATIC STAY
PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. A hearing to consider Liberty Insurance Corporation's Motion for relief from the automatic stay, pursuant to section 362 of Title 11 of the United States Code, Rule 4001 of the Federal Rules of Bankruptcy Procedure, and Rule 4001-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, will be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, at 300 Quarropas Street, White Plains, New York 10601, on **May 21, 2019 at 10:00 a.m.** The deadline to file an objection is **May 14, 2019 at 4:00 p.m.**

2. If no objections are timely filed and served in accordance with the applicable Case Management Order, this Honorable Court may grant the relief requested without a hearing.

3. The following are parties upon whom any Objection to the Pleading is required to be served:

- a. the Chambers of the Honorable Judge Robert D. Drain (“Chambers”), United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, Room 248, White Plains, New York 10601;
- b. the Debtors, c/o Sears Holdings Corporation, 3333 Beverly Road, Hoffman Estates IL 60179 (Attn: Stephen Sitley Esq., and Luke J. Valentino, Esq.);
- c. Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Ray C. Schrock, P.C., Jacqueline Marcus, Esq., Garret A. Fail, Esq., and Sunny Singh, Esq.), proposed attorneys for the Debtors;
- d. the Office of the United States Trustee for Region 2 (the “U.S. Trustee”), 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Paul Schwartzberg, Esq.);
- e. Skadden, Arps, Slate, Meagher & Flom LLP, 4 Times Square, New York, NY 10036 (Attn: Paul D. Leake, Esq., Shana A. Elberg, Esq., and George R. Howard, Esq.), attorneys for Bank of America, N.A., administrative agent under the First Lien Credit Facility and the DIP ABL Agent;
- f. Davis Polk & Wardell LLP, 450 Lexington Avenue, New York, NY, 10017 (Attn: Marshall S. Huebner, Esq. and Eli J. Vonnegut, Esq.), attorneys for Citibank, N.A., as administrative agent under the Stand-Alone L/C Facility;
- g. Cleary, Gottlieb, One Liberty Plaza, New York, NY, 10006 (Attn: Sean A. O’Neal, Esq.), attorneys for JPP, LLC, as agent under the Second Lien Credit Facility, IP/Ground Lease Term Loan Facility, and the Consolidated Secured Loan Facility;
- h. Kelley Drye & Warren LLP, 101 Park Avenue, New York, NY 10178 (Attn: Eric R. Wilson, Esq., Benjamin D. Feder, Esq., and T. Charlie Liu, Esq.), attorneys for Computershare Trust Company, N.A., as trustee for the Second Lien PIK Notes, the Holdings Unsecured PIK Notes, and the Holdings Unsecured Notes;
- i. Seyfarth Shaw LLP, 620 Eighth Avenue, New York, NY 10018 (Attn: Edward M. Fox, Esq.), attorneys for Wilmington Trust, National Association, as indenture trustee for the Second Lien Notes;
- j. Carter Ledyard & Milburn LLP, 2 Wall Street, New York, NY 10015 (Attn: James Gadsden, Esq.), attorneys for The Bank of New York Mellon Trust Company, as successor trustee for the SRAC Unsecured PIK Notes, SRAC Unsecured Notes, and the SRAC Medium Term Notes;
- k. Locke Lord LLP, 111 South Wacker Drive, Chicago, IL 60606 (Attn: Brian A. Raynor, Esq.), attorneys for the Pension Benefit Guaranty Corporation;

1. Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036 (Attn: Philip C. Dublin, Esq., Ira Dizengoff, Esq., and Sara Lynne Brauner, Esq.), attorneys for the Official Committee of Unsecured Creditors (the “Creditors’ Committee”); and
- m. Jeeil Choi, Esquire Litchfield Cavo LLP, 420 Lexington Avenue New York, NY 10170.

4. In addition to the Standard Parties, Movant has provided notice to the 2002 parties listed in Master Service List as of March 18, 2019. Please see noticed 2002 parties list attached hereto as Exhibit B.

EXHIBIT “B”

In re: Sears
Master Service List
Case No. 18-23538 (RDR)

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Counsel to State of Michigan, Department of Treasury	AG and Assistant AG for the State of Michigan, Dept. of Treasury	Attn: Dana Nessel, Juandisha M. Harris	harris12@mlin.org darenegoff@akingump.com pdublin@akingump.com sbrauner@akingump.com
Proposed Counsel to Official Committee of Unsecured Creditors of Sears Holdings Corporation, et al.	Akin Gump Strauss Hauer & Feld LLP	Attn: Fr. S. Dizengoff, Phillip C. Dublin, Abid Qureshi, Sara L. Brauner	ldkatt@aldrineisd.org jarnold@aldrigeptie.com James.Vincequer@atston.com leib.lerner@alston.com aid@ansellrimm.com aid@ansellrimm.com
Attorneys for Aldine Independent School District	Aldine Independent School District	Attn: Pamela H. Walters, Johnetta Lang	lchristian@askllp.com je786@att.com
As Agent Bayview Loan Servicing, LLC, The Bank of New York Mellon FKA the Bank of New York	Aldridge Pte, LLP	Attn: Jenelle C. Arnold	lfrankel@bklaw.com mfrankel@bklaw.com
Counsel to Twentieth Century Fox Home Entertainment LLC	Alston & Bird LLP	Attn: James J. Vicequeria	brian.johnson@midporter.com pinner.clementz@midporter.com
Counsel to Twentieth Century Fox Home Entertainment LLC	Alston & Bird LLP	Attn: Leib M. Lerner	leib.lerner@alston.com
Counsel to Saville Menlo, LLC	Ansell Grimm & Aaron, P.C.	Attn: Anthony J. D'Artiglio, Esq.	aid@ansellrimm.com
Counsel to the Local Texas Tax Authorities	Ansell Grimm & Aaron, P.C.	Attn: Anthony J. D'Artiglio, Joshua S. Bauchner	aid@ansellrimm.com
Counsel to Community Unit School District 300	Archer & Greiner, P.C.	Attn: Allen G. Kadish, Lance A. Schilkraut	lschilkraut@archerlaw.com
Counsel to Rare Hospitality Management, LLC, Rare Hospitality International, Inc., Cheddars Casual Café, Inc., and Darden Restaurants, Inc.	Arent Fox LLP	Attn: Andrew I. Silfen, Beth Brownstein	andrew.silfen@arentfox.com beth.brownstein@arentfox.com
Counsel for AT&T and Turner Broadcasting Sales, Inc.	Arnold & Porter Kaye Scholer LLP	Attn: Brian J. Lohan, Esq., Ginger Clements, Esq.	brian.johnson@midporter.com pinner.clementz@midporter.com
Counsel to Shin-Ei Company of America, Inc.	Ashford + Schaaf LLC	Attn: Courtney A. Schaaf, Esq.	CSchaaf@AshfordNLaw.com
Counsel to City Choice Limited	ASK LLP	Attn: Edward E. Neiger, Jennifer A. Christian	eneiger@askllp.com jchristian@askllp.com
Counsel for AT&T and Turner Broadcasting Sales, Inc.	AT&T Services Legal Department	Attn: James W. Grudis, Esq.	je786@att.com
Interested Party	Austin Enterprises, LP	Attn: Magdalena Cuellar	mcuellar@bcaustineenterprisedsp.com
Counsel to 233 S. Wacker, LLC	Bakenroth Frankel & Krinsky, LLP	Attn: Mark Frankel, Esq.	lchristian@askllp.com jchristian@askllp.com
Counsel to American Greetings Corporation	Baker & Hostetler LLP	Attn: Eric R. Goodman	egoodman@bakerlaw.com
Counsel to American Greetings Corporation	Baker & Hostetler LLP	Attn: Ferne Khan	fkhan@bakerlaw.com
Counsel to Brixmor Property Group, Inc. and Federal Realty Investment Trust	Ballard Spahr LLP	Attn: David L. Pollack	pollack@ballardspahr.com
Counsel to The Macerich Company, Starwood Retail Partners, LLC, Acadia Realty Limited Partnership, C.E. John Company, Inc., Centennial Real Estate Co., CenterCal Properties, LLC, GS Pacific ER, LLC, PGIM Real Estate, Vintage Real Estate, LLC, WBCMT 2007-C3 Independence Center, LLC, and White Plains Galleria Limited Partnership	Ballard Spahr LLP	Attn: Dustin P. Branch	branchd@ballardspahr.com
Counsel to Federal Realty Investment Trust, Acadia Realty Limited Partnership, PGIM Real Estate, Pacific Retail Group, WBCMT 2007-C3 Independence Center LLC, Starwood Retail Partners LLC, Kravco Company, Brixmor Property Group, Inc., Centennial Real Estate Co., CenterCal Properties, LLC, C. E. Johns Company, Inc., GEM Realty Capital, Inc., GS Pacific ER, LLC, The Macerich Company, Vintage Real Estate, LLC, and White Plains Galleria Limited Partnership	Ballard Spahr LLP	Attn: Leslie C. Hellman, Matthew G. Summers	summerm@ballardspahr.com
Counsel to C.I. Seegerstrom & Sons, S-Tract LLC and FRA Holdings, Inc.	Ballard Spahr LLP	Attn: Paul F. Hamer, Alyssa E. Kutter	kuttera@ballardspahr.com
Counsel to Aviation Mall NewCo, LLC, Holyoke Mall Company, LP, JPMG Manassas Mall Owner LLC, Poughkeepsie Galleria LLC, Salmon Run Shopping Center, L.L.C., S&R Company of West Seneca NewCo, LLC, Washington Commons NewCo LLC, and DGI LS, LLC, Light 125 James West LLC, Shillington Plaza LLC	Barclay Damon LLP	Attn: Kevin M. Newman	newman@barclaydamon.com
Counsel to Ursch Development Corporation	Barnes & Thornburg LLP	Attn: Mark R. Owens	mowens@btlaw.com
Counsel to Retail Opportunity Investments Corp.	Bayard, P.A.	Attn: Evan T. Miller	emiller@bayardlaw.com
Counsel to BICO Associates GP	Beard & Savory, PLLC	Attn: Russell W. Savory	russ@bsavory.com
Counsel to M&G Jewelers, Inc.	Bell Nunnally & Martin LLP	Attn: Russell W. Mills, R. Kent Love	rklove@bellnunally.com
Counsel to PREB Hanover Real Estate LLC	Benesch, Friedlander, Cappon & Aronoff LLP	Attn: Michael J. Parise, Kevin M. Capuzzi	mbarrie@beneschlaw.com kcapuzzi@beneschlaw.com
Counsel to MIDAMCO, an Ohio Limited Partnership	Benesch, Friedlander, Cappon & Aronoff LLP	Attn: William E. Schoberry, Esq.	wschoberry@beneschlaw.com
Counsel to Boston Proper Mall, LLC	Bewley, Laszlova & Miller, LLP	Attn: Emily Zochary Park	Emile.park@bewleylaw.com
Counsel to eSourceForce.com, Inc., Latin America) Inc.	Bisogni, Bergen & Schwab	Attn: Lawrence M. Schwab, Thomas M. Gaia	Tscha@bisogni.com
Counsel to Wilshire Investments, LLC (formerly known as Wilshire Business Center, a California General Partnership)	Binder & Malter LLP	Attn: Michael W. Malter, Julie H. Rome-Banks	michael@bindermalter.com julie@bindermalter.com
Counsel to Kin Properties, Inc.; Aleff LLC, Arcolo Limited Partnership; Canisan Company, LLC; Faisan Company LLC; Fundamentals Co LLC; Greenwich LLC; Hareff LLC; Hillsborough Associates; Jeffrey Sandelman, Alison Schreier and Tracey Brewer, Successor Co-Trustees of the Pasan Trust; Mantkin LLC; Musee LLC; Nathan Alison LLC; Sugencore LLC; Sugengran LLC; and Sugenevste LLC	Blank Rome LLP	Attn: Jeffrey Rhodes	JRhodes@BlankRome.com
Counsel to Hansae Co. Ltd., Kin Properties, Inc.; Aleff LLC, Arcolo Limited Partnership; Canisan Company, LLC; Faisan Company LLC; Fundamentals Co LLC; Greenwich LLC; Hareff LLC; Hillsborough Associates; Jeffrey Sandelman, Alison Schreier and Tracey Brewer, Successor Co-Trustees of the Pasan Trust; Mantkin LLC; Musee LLC; Nathan Alison LLC; Sugencore LLC; Sugengran LLC; and Sugenevste LLC	Blank Rome LLP	Attn: Stanley B. Tarr, Evan J. Zucker	EZucker@BlankRome.com
Counsel to Sub-Zero Group, Inc., Sub-Zero Group West Inc., Sub-Zero Group Southwest LLC, Sub-Zero Group Southeast, Inc., Kenney Manufacturing Company	Borges & Associates, LLC	Attn: Wanda Borges, Esq., Sue L. Chin, Esq.	wborges@borgeslawllc.com schin@borgeslawllc.com
Counsel to Star Jewelry LLC	Brach Sicher LLC	Attn: Anthony M. Rainone	arainone@brachsicher.com
Counsel to ASPLA, LLC, Sugengran, LLC	Bridges Morgan, P.A.	Attn: Bridget Morgan	bjmorgan@bridgesmorgan.com
Counsel to Landlord Project REIT, Inc., as Agent	Broadgate REIT, Inc.	Attn: Kristen N. Park	mpark@broadgate.com
Counsel to SAP Industries, Inc., SAP America, Inc., Sybase, Inc., Ariba, Inc., and Concur Technologies, Inc.	Brown & Connelly, LLP	Attn: Julie F. Montgomery, Esq.	imontgomery@brownconnelly.com
BST International Fashion Ltd.	BST International Fashion Ltd.	Attn: A. Shrinivasan	a.srinivasan@bstinternationalfashion.com
Counsel to The Reality Associates Fund X, L.P.	Bucher, A Professional Corporation	Attn: Paul M. Weisler	pwiesler@bucherlaw.com
Counsel to Oracle America, Inc.	Bucher, A Professional Corporation	Attn: William M. Christensen	schristiansen@bucherlaw.com
Counsel to FedEx Supply Chain, Inc., and FedEx Custom Critical, Inc.	Buchanan Ingersoll & Rooney PC	Attn: Christopher P. Schueler	christopher.schueler@bjpc.com
Counsel to FedEx Supply Chain, Inc., and FedEx Custom Critical, Inc.	Buchanan Ingersoll & Rooney PC	Attn: Christopher P. Schueler	terry.shuksy@bjpc.com tyler.dischinger@bjpc.com
Counsel to Argonaut Insurance Company	Cadwalader, Wickersham & Taft LLP	Attn: Eric G. Waxman III, Anthony De Leo	Eric.Waxman@lw.com Anthony.Deleo@lw.com
Counsel to the Marion Plaza, Inc., dba Eastwood Mall, Governor's Square Company dba Governor's Square Mall, Huntington Mall Company dba Meadowbrook Mall, Ohio Valley Mall Company dba Ohio Valley Mall, the Cafaro Northwest Partnership dba South Hill Mall, Spotsylvania Mall Company dba Spotsylvania Towne Centre and Howland Commons, LLC dba Howland Commons	Cafaro Management Company	Attn: Richard T. Davis	rdavis@cafarocompany.com
Counsel to SHLD Lending, LLC	Cahill Gordon & Reindel LLP	Attn: Joel H. Levitin, Richard A. Steiglitz Jr.	jlevitin@cahill.com rsteiglitz@cahill.com
Counsel to 14 Dale Associates, LLC	Carmody MacDonald D.C.	Attn: Sarah J. Klobath, Esq.	mkurzman@carmodylaw.com
Counsel to Crossroads Joint Venture, LLC, Landlord of Knott store #9416	Carmody Torrance Sandak & Hennessey LLP	Attn: Marc J. Kurzman	MKurzman@carmodylaw.com
Counsel to Crossroads Joint Venture, LLC, Landlord of Knott store #9416	Carmody Torrance Sandak & Hennessey LLP	Attn: Thomas J. Sansone	Tsansone@carmodylaw.com
Local Counsel to BH North American Corporation	Carter Conboy Case Blackmore Maloney & Laird, P.C.	Attn: Michael J. Catalifimo, Esq., John R. Canney, IV, Esq.	mcatalifimo@carterconboy.com
Counsel to the Bank of New York Mellon Trust Company and the Chase Manhattan Bank, N.A., Successor Trustees for the SRAC Unsecured PIK Notes (Top 20 Unsecured Creditor), SRAC Unsecured Notes, and the SRAC Medium Term Notes (Top 5 Secured Creditor)	Carter Ledyard & Milburn LLP	Attn: James Gadsden, Esq.	gadsden@clm.com bankruptcy@clm.com
Counsel to 2G Apparel Group LLC, Studio 1, Div. of Shazdeh Fashions and The Libman Company	Certilman Balin Adler & Hyman, LLP	Attn: Richard J. McCord, Esq., Robert D. Nosek, Esq.	rmccord@certilmabalain.com rnosek@certilmabalain.com
United States Bankruptcy Court for the Southern District of New York	Chambers of Honorable Robert D. Dran	Attn: Sears Chambers Copy	appleby@chapman.com appleby@chapman.com appleby@chapman.com appleby@chapman.com
Counsel to WSSR, LLC	Chapman and Cutler LLP	Attn: Laura E. Appleby, Steven Wlamowsky	brothenberg@csplaw.com tszuber@csplaw.com
Counsel to Cardinal Health 110, LLC, Cardinal Health 112, LLC, and Cardinal Health PR 120, Inc., subsidiaries and affiliates of Cardinal Health, Inc., an Ohio Corporation, Top 20 Unsecured Creditor	Chiesa Shahinian & Giantomaso PC	Attn: Beth J. Rotenberg, Scott A. Zuber	ksimard@choate.com lmarshall@choate.com
Counsel to Wells Fargo Bank, National Association	Choate, Hall & Stewart LLP	Attn: Kevin J. Simard, Jonathan D. Marshall	hchoi@choatandpark.com lmarshall@choate.com
Counsel to Winiaedwoo Electronics America, Inc.	Choi & Park, LLC	Attn: Hyun Suk Choi, Chull S. Park	lkleist@choatandpark.com
Counsel to MJ Holding Company, LLC	Chuhak & Tescos, P.C.	Attn: Miriam R. Stein	mstein@chuhak.com
Counsel to Sakar International Inc., Eastern Prime Textiles Limited, Gira Spinning & Weaving Co., Bradshaw Westwood Trust, and BST International Fashion Ltd.	CKR Law LLP	Attn: Edward L. Schnitzer, Gilbert R. Saydah Jr.	gsaydah@ckrlaw.com

In re: Sears
Master Service List
Case No. 18-23538 (ROD)

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Counsel for Epicor Software Corporation f/k/a Activant Solutions, Inc.	Clark Hill PLC	Attn: Steven M. Richman	srichman@clarkhill.com
Counsel for Epicor Software Corporation f/k/a Activant Solutions, Inc. and Milton Manufacturing, LLC	Clark Hill PLC	Attn: Steven M. Richman, Nola R. Bencze	nola.bencze@clarkhill.com
Counsel to Epicor Software Corporation f/k/a Activant Solutions, Inc.	Clark Hill Strasburger	Attn: Duane J. Brescia	duane.brescia@clarkhillstrasburger.com
Counsel to Agree Limited Partnership, Lakewood Shopping Center, LLC, Crossroads Centre II, LLC, and Ramco Jackson Crossing SPE	Clark Hill, PLC	Attn: David M. Blau	dblau@clarkhill.com
Counsel to ESL Investments, Inc., JPP, LLC, JPP II, LLC, Transform Holdco LLC	Cleary Gottlieb Steen & Hamilton LLP	Attn: Lewis J. Liman, Abena A. Mainoo, Luke A. Barefoot	liman@cgsh.com barefoot@cgsh.com
Counsel to Transform Holdco LLC	Cleary Gottlieb Steen & Hamilton LLP	Attn: Sean A. O'Neal	soneal@cgsh.com
Counsel to JPP, LLC, as agent under the Second Lien Credit Facility, IP/Ground Lease Term Loan Facility, the Consolidated Secured Loan Facility, and ESL Investments, Inc. and its affiliates (including JPP, LLC, & JPP II, LLC)	Cleary, Gottlieb, Steen & Hamilton LLP	Attn: Sean A. O'Neal, James L. Bromley, Andrew Weaver, Rahul Mukhi, Jennifer Kennedy Park	soneal@cgsh.com aweaer@cgsh.com rmukhi@cgsh.com lpark@cgsh.com
Counsel to Donita Casa, LLC	Cohen & Griegby, P.C.	Attn: William E. Kelleher, Jr., Helen Sera Ward	wkelleher@cwby.com hsward@cwby.com
Counsel to International Union (IUAW), United Steelworkers (USW), and Workers United (WU)	Cohen, Weiss & Simon LLP	Attn: Richard M. Sofza, Melinda S. Woods	rsofza@cwslaw.com
Counsel for Kollege Sales Company	Cole Schotz, P.C.	Attn: Jill A. Beinstock, Esq.	lbeinstock@colechotz.com
Counsel for Kollege Sales Company	Cole Schotz, P.C.	Attn: Michael D. Warner, Esq.	mwarner@colechotz.com
Trustee for the Second Lien PIK Notes, the Holdings Unsecured Notes (8.00%), and the Holdings Unsecured PIK Notes (8.00%), and Top Creditor	Computershare Trust Company, N.A.	Attn: Michael A. Smith, Vice President - Corporate Trust	Michael.smith2@computershare.com
Counsel to IRC Marketplace at Six Corners, L.L.C. and IRC Park Center Plaza, L.L.C.	Connolly Gallagher LLP	Attn: Karen C. Biffarato, Kelly M. Conlan, N. Christopher Griffiths	kbfifarato@connollygallagher.com kconlan@connollygallagher.com ncgriffiths@connollygallagher.com
Counsel to Washington Prime Group Inc.	Cooley LLP	Attn: Seth Van Aalten, Sarah Carnes	svanaalten@cooley.com scarnes@cooley.com
Counsel to Payco Foods Corporation	Coto & Associates	Attn: Ramon Coto Queda	rcoto@coto.com
Counsel to Verizon Capital Corp. and NCC Key Company	Covington & Burling LLP	Attn: Diane Coffino, R. Alexander Clark	dcoffino@cov.com r.clark@cov.com
Counsel to Vocation Education Centers, LLC	Coxon O'Connell	Attn: Martin Feltman	mfeltman@coxonoc.com
Counsel to First Block St. Davids Inc. and affiliated entities	Craig, Johnson & Moore LLP	Attn: Michael H. Heimbach	mheimbach@cjmlaw.com
Counsel to 5252 S. Soto St. Associates, 5252 S. Soto Street Associates LLC	Dahan & Nowicki LLP	Attn: David B. Tsoin, Esq.	dtsoin@dahannwick.com
Counsel to Vivian Hilken	Daniel M. Silvershein, Attorney at Law	Attn: Daniel M. Silvershein	dsilvershein@silvershein.com
Counsel to Electronics for Imaging, Inc.	Davidoff Hutzler & Citron LLP	Attn: David H. Wender, Esq.	dhw@dhlegal.com
Counsel to Lakin Tire West Incorporated	Dav Pittney LLP	Attn: Joshua W. Cohen	jwcohen@dpittney.com
Counsel to Greenwood Motors, Inc. d/b/a R+L Carriers	Dean & Fukerson	Attn: Kevin N. Summers, Esq.	ksummers@dfaw.com
Counsel to Cascade Investment, LLC and Sl Agent, LLC	Debevoise & Plimpton LLP	Attn: Erica S. Weisberger, My Chi To	eweisberger@debevoise.com
Counsel to Namco USA Inc.	Delbello Donnellan Weintraub Wise & Wiederkehr, LLP	Attn: Julie Cyek Curley, Esq.	jcurley@ddww.com
DPS Services, LLC	DIFS Services, LLC	Attn: Beth J. Solomon	bethsolomon@discover.com
Counsel to Prologis-A4 CA IV, LP, Distribution Funding II, LLC, Prologis, LP, KTR Ohio LLC, Prologis and KTR LV Loan LLC	Drinker Biddle & Reath LLP	Attn: Marita S. Erbeck	marita.erbeck@drb.com
Counsel to Riskonnect, Inc.	Duane Morris LLP	Attn: Lawrence J. Kotler, Wendy M. Simulk	WMSimulk@duanemorris.com
Counsel to the Chubb Companies	Duane Morris LLP	Attn: Rafael M. Simulk, Esquire & Catherine B. Heitzenthaler,	RMSimulk@duanemorris.com
Counsel to Landlord of Kmart store in Frederiksted, VI (Store #7413) referred in various papers as Sunshine Shopping Center Inc, Mall of Saint Croix, Sunshine Mall, Hatim Yusuf, and Plaza Juana Diaz, landlord of Kmart Store in Puerto Rico (Store #3993)	Edgardo Munoz, PSC	Attn: Edgardo Munoz, PSC	Emunoz@CSCemail.com
Counsel to Prestige Bay Plaza Development Corp.	Eisenman Levine Lehrhaft & Ksavoyannis, P.C.	Attn: Laurence May, Esq.	lmay@eisenmanlevine.com
Counsel to McDonald's Corporation	Feldstein Fitzgerald Willoughby & Pascuzzi LLP	Attn: Rafael X. Zahraldin-Aravina, Shelley A. Kinsella, Eric M. Sutty	rza@elliotgreenleaf.com sak@elliotgreenleaf.com ems@elliotgreenleaf.com
Environmental Protection Agency	Feldstein Fitzgerald Willoughby & Pascuzzi LLP	Attn: Matthew Leopold, General Counsel	Leopold.matt@epa.gov
Counsel to Epicor Software Corporation f/k/a Activant Solutions, Inc.	Ferrailoli LLC	Attn: Larry Borowich	lborowich@epicor.com
Counsel to the McClatchy Company and its Affiliates	FisherBroyles, LLP	Attn: Paul J. Pascuzzi	p.pascuzzi@fwplaw.com
Counsel to Santa Rosa Mall, LLC	FisherBroyles, LLP	Attn: Gustavo A. Chico-Barris	gchico@ferrailoli.com
Counsel to Clove Technologies Group, LLC	FisherBroyles, LLP	Attn: Mark E. Wilson	mark.wilson@fisherbroyles.com
Counsel to Clover Technologies Group, LLC	FisherBroyles, LLP	Attn: Patricia B. Fugee	patricia.fugee@fisherbroyles.com
Counsel to CenterPoint Properties Trust and Victor Reagan Family Trust	Foley & Lardner LLP	Attn: Derek L. Wright & Katherine R. Catanese	kwcatanese@foley.com
Counsel to CenterPoint Properties Trust	Foley & Lardner LLP	Attn: Michael Small	m.small@foley.com
Counsel to Victor Reagan Family Trust	Foley, Gardens Foley & Lardner LLP	Attn: Thomas Scannell	tscannell@foley.com
Counsel for Sherrill, LLC	Fox Rothschild LLP	Attn: Allen J. Guon, Esq.	ajguon@foxrothschild.com
Counsel to Hanestbands, Inc. and Sherrill, LLC	Fox Rothschild LLP	Attn: Paul J. Laboy	plaboy@foxrothschild.com
Counsel to Hanestbands, Inc.	Fox Rothschild LLP	Attn: Thomas M. Horan	thoran@foxrothschild.com
Counsel to Capref Burbank, LLC	Fox Rothschild LLP	Attn: Mark E. Hall, Michael R. Herz	mhall@foxrothschild.com mherz@foxrothschild.com
Counsel to The Chamberlain Group, Inc.	Fox Swibel Levin & Carroll LLP	Attn: N. Neville Keild	nkeild@foxswibel.com
Counsel to Bottling Group, LLC and its affiliates and subsidiaries, operating as Pepsi Beverages Company and Frito-Lay North America, Inc.	FrankGecker LLP	Attn: Joseph D. Frank, Jeremy C. Kleinman	jfrank@fllp.com jkleinman@fllp.com
Counsel for True Value Company	Freeborn & Peters LLP	Attn: Devon J. Eggett, Esq.	deggert@freeborn.com
Counsel to Select Portfolio Servicing, Inc. as servicer for U.S. Bank National Association, as Trustee, in trust for the registered holders of Citicorp Mortgage Loan Trust 2007-AHL2, Asset-Backed Pass-Through Certificates, Series 2007-AHL2, Mortgage Pass-Through Certificates	Frenkel, Lambert, Weiss, Weisman & Gordon, LLP	Attn: Mitchell C. Marans, Esq.	brad.eric.scheler@friedfrank.com scott.lufglass@friedfrank.com peter.siroka@friedfrank.com
Counsel to Seritage Growth Properties, Seritage SRC Finance LLC, and Seritage KMT Finance LLC	Fried, Frank, Harris, Shriver & Jacobson LLP	Attn: Brad Eric Scheler, Scott B. Luftglass, Peter B. Siroka	tfried@fttlaw.com ewebb@fttlaw.com
Counsel to Site! Operating Corporation	Frost Brown Todd LLC	Attn: Edward M. King	tking@fttlaw.com
Counsel to Washington Prime Group, Inc. and The Kroger Co.	Frost Brown Todd LLC	Attn: Ronald E. Gold & AJ Webb	rgold@fttlaw.com ajwebb@fttlaw.com
Counsel to Haier U.S. Appliance Solutions, Inc. d/b/a GE Appliances	Fultz Maddox Dickens PLC	Attn: Phillip A. Martin, Laura M. Brymer	pmartin@fmlegal.com lbrymer@fmlegal.com
Counsel to Yang Ming (America) Corp., and Yang Ming Marine Transport Corp.	Gellert Scal Busenek & Brown LLC	Attn: Gary S. Seitz	gselitz@gbblaw.com
Counsel to Community Unit School District 300	Gensburg Calandriello & Kanter, P.C.	Attn: Matthew T. Gensburg	mgensburg@cccklegal.com
Counsel to Henkel Corporation, American Lebanese Syrian Associated Charities, Inc.	Gibbons P.C.	Attn: Brett S. Theisen, Natasha M. Songonua	btheisen@gbblaw.com nsongonua@gbblaw.com
Counsel to Henkel Corporation, American Lebanese Syrian Associated Charities, Inc.	Gibbons P.C.	Attn: Howard A. Cohen	hcohen@gbblaw.com
Counsel to Integrated Party, and Saks ShopRites, Inc.	Godard, Hollaran & Ciesla, P.C.	Attn: Donald F. Campbell, Jr.	dcampbell@ghcslaw.com
Counsel to A.O. Smith Corporation, and Johnson Controls, Inc.	Godfrey & Kahn, S.C.	Attn: Timothy F. Nixon	tnixon@aol.com
Counsel to Infinite Peripherals, Inc.	Goldstein & McClinton LLP	Attn: Thomas R. Favakes	tom@goldmclaw.com
Counsel to AMAV Enterprises Ltd.	Golenbock Eiseman Assor Bell & Peskoe LLP	Attn: Jonathan L. Flaxer, Esq., Michael S. Weinstein, Esq.	jflaxer@golenbock.com mwinstein@golenbock.com
Counsel to Waste Management National Services, Inc., Urban Edge Properties LP and its Subsidiaries	Goodwin Procter LLP	Attn: Barry Z. Barzani, Michael H. Goldstein,	bbarzani@goodwinlaw.com mgoldstein@goodwinlaw.com
Counsel to 233 S. Wacker, LLC	Gould & Ratner LLP	Attn: Matthew A. Olins, Esq., Ellen M. Chapelle, Esq. & Vanessa R. Tiradentes, Esq.	searsnotice@ouldratner.com

In re: Sears
Master Service List
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DESCRIPTION	NAME	NOTICE NAME	EMAIL
Counsel to Cape Town Plaza LLC, New Westgate Mall LLC, STAG IV Cheektowaga, LLC, Cape Town Plaza LLC, New Westgate Mall LLC, STAG IV Cheektowaga, LLC, and OND Property, LLC	Goulston & Storrs PC	Attn: Douglas B. Rosner	drosner@goulstonstors.com
Counsel to Cape Town Plaza LLC, New Westgate Mall LLC, STAG IV Cheektowaga, LLC, Cape Town Plaza LLC, New Westgate Mall LLC, STAG IV Cheektowaga, LLC, and OND Property, LLC	Goulston & Storrs PC	Attn: Trevor C. Hoffmann	thoffmann@goulstonstors.com
Counsel to Little Caesar Enterprises, Inc. and Blue Line Foodservice Distribution, Inc.	Gray, Plante, Moyle, Moyle & Bennett, P.A.	Attn: Phillip W. Roth	phillip.w.roth@grayplante.com
Counsel to American National Insurance Company	Greer, Henn & Addis, LLP	Attn: Frederick Black, Tara B. Annweiler, Marc D. Young	fgreer@greerhenn.com
Counsel to Critter S.A.	Hahn & Hessen LLP	Attn: Janine M. Figueiredo, Esq.	jfigueiredo@hahnenhessen.com
Counsel to Relator Carl Ireland, Administrator the Estate of James Garbe	Halperin Battaglia Benzia, LLP	Attn: Alan D. Halperin, Esq., Liege Yu, Esq.	lulu@halperinlaw.net
Co-Counsel to Taubman Landlords and NW Properties Landlords	Halperin Battaglia Benzia, LLP	Attn: Donna H. Lieberman, Esq.	dlieberman@halperinlaw.net
Top 20 Unsecured Creditors	Hanenstrands Inc	Attn: Joia Johnson, Chief Administrative Officer and General Counsel	joia.johnson@hanenstrands.com
Counsel to Van Hook Service Co., Inc.	Harris Beach PLLC	Attn: Kevin Tompsett, Esq.	ktompsett@harrisbeach.com
Proposed Special Conflicts Counsel to the Official Committee of Unsecured Creditors of Sears Holdings Corporation, et al.			sodell@herrick.com
Counsel to BH North American Corporation	Herrick Feinstein LLP	Attn: Sean E. O'Donnell, Stephen B. Selbst, Steven B. Smith, Michelle M. Sekowski	smsmith@herrick.com
Counsel to Greenwood Industries, Inc.	Higgs Fletcher & Mack LLP	Attn: Martin A. Eliopoulos, Esq.	me@higgsmack.com
Counsel to Hinckley, Allen & Snyder LLP	Hinckley, Allen & Snyder LLP	Attn: Christopher V. Fenlon, Esq.	cfenlon@hinckleyallen.com
Counsel for Cushman & Wakefield Inc.	Holland & Knight LLP	Attn: Arthur F. Roseberg, Esq., Marc L. Antonecchia, Esq.	Marc.Antonecchia@hklaw.com
Counsel to Plaza las Americas, Inc., Plaza del Caribe, S.E., and Garda Cl Great Lakes, Inc.	Holland & Knight LLP	Attn: Barbra R. Parlin	barbra.parlin@hklaw.com
Counsel to Garda Cl Great Lakes, Inc.	Holland & Knight LLP	Attn: Jose A. Casal, Esq., Joaquin J. Alemany, Esq.	jose.casal@hklaw.com
Counsel to Midwestern Tool, Cutlery Company	Honigman Miller Schwartz and Cohn LLP	Attn: Lawrence A. Lichtman	llichtman@honigman.com
Counsel to Matson Navigation Company, Inc.	Hughes Hubbard & Reed LLP	Attn: Christopher Gartman	chris.gartman@hugheshubard.com
Counsel to UBS AG, as lender for the Sparrow Term Loan maturing 2019, McLane Company, Inc.	Hunton Andrews Kurth LLP	Attn: Brett L. Gross, Michael S. Legge	mglege@huntonak.com
Counsel to McLane Company, Inc.	Hunton Andrews Kurth LLP	Attn: Gregory G. Hesse	ghesse@huntonak.com
Counsel to CBL & Associates Management, Inc.	Husch Blackwell LLP	Attn: Caleb T. Holzapfel	caleb.holzapfel@huschblackwell.com
Counsel to MRC Media Center LLC, WMC MRP Belleville Center, LLC	Husch Blackwell LLP	Attn: Michael J. Koenig	michael.koenig@huschblackwell.com
Counsel to 5320 Crosswind, LLC	Hussein Miller LLP	Attn: Daniel P. Sogtien	dsogtien@husseinmiller.com
County of Imperial, California	Imperial County Treasurer, Tax Collector	Attn: Karen Koziel, Treasurer/Tax Collector	taxcollector.co-imperial.ca.us
Impremedia Operating Company, LLC	Impremedia Operating Company, LLC	Attn: Alex Macias	alex.macias@impimedia.com
IRS Insolvency Section	Internal Revenue Service	Attn: Centralized Insolvency Operation	Mimi.W.Wong@irsconserv.treas.gov
IRS Insolvency Section	Internal Revenue Service	Attn: Centralized Insolvency Operation	Mimi.W.Wong@irsconserv.treas.gov
Counsel to Iron Mountain Information Management, LLC.	Iron Mountain Information Management, LLC	Attn: Joseph Corrigan	Bankruptcy2@ironmountain.com
Counsel to Data Print Technologies, Inc.	Jasne & Florio, LLP	Attn: Hugh G. Jasne, Esq., Diane L. Klein, Esq.	hj@jasneflorio.com
Counsel to John C. Adams and Kennylugenia Adams	John C. Adams and Kennylugenia Adams	Attn: John C. Adams, Kennylugenia Adams	brownvalleyorchards@aol.com
Counsel to Lennox International Inc. and Lennox National Account Services, LLC	Judith Elikin PLLC	Attn: Judith Elikin	elikin@mac.com
Counsel to Amazon.com Services, Inc., Amazon Payments, Inc., and Amazon Services LLC.	K&L Gates LLP	Attn: Robert T. Honeywell, Esq.	robert.honeywell@klgates.com
Counsel to GBR Green Access Limited Liability Company, Greenwich, 29 LP., and 909 Group, LP.	Kearns & Beane, P.C.	Attn: Andrew P. Tureaud	atureau@hklaw.com
Counsel to Robert A. Catalfamo and Lavanta D. Meriwether, plaintiffs in the consolidated ERISA action, the the ERISA Plaintiffs	Keller Rohrback LLP	Attn: Tanya Korkov	torkhov@kellerrohrback.com
Counsel to Computershare Trust Company, N.A., as Indenture Trustee	Kelley Drive & Warren LLP	Attn: Eric R. Wilson, Esq., Benjamin D. Feder, Esq.	bfd@kelleydrive.com
Counsel to Voortman Cookies Limited	Kenney Shelton Uptick & Nowak, LLP	Attn: Jeffrey A. Carillo, Esq.	jeacarillo@ksnnowak.com
Counsel to Haier U.S. Appliance Solutions, Inc. d/b/a GE Appliances, (i) GLP US Management, LLC, (ii) Icon Owner Pool 4 Northeast/Midwest, LLC, (iii) Western B Southeast FL, LLC, (iv) Icon Owner Pool 1 West/Southwest, LLC, (v) Icon Owner Pool 1 SF Non-Business Parks, LLC, (vi) Icon DP MD Owner Pool 2 West/Northeast/Midwest, LLC, and (vii) Icon Owner Pool 1 SF Business Parks, LLC	Klestad Winters Jurrell Southard & Stevens, LLP	Attn: Sean S. Sorthard, Lauren C. Kiss	lks@klestad.com
Counsel to PREIT Services, LLC, BET Investments, and the Robbins Companies	Kurtzman, Steadly, LLC	Attn: Jeffrey Kurtzman	kurtzman@kurtzmansteadly.com
Counsel to Angela Kelly and Janice Mackenzie	Lane Powell PC	Attn: Will J. Brumquell, Esq.	brumquellw@anelapowell.com
Counsel to Alstek, a Joint Venture, Papa Rochester, LP, Walters Investments, LP, Wal-Go Associates LLC	Langley & Banack, Incorporated	Attn: David S. Gragg	dgagg@langleybanack.com
Counsel for 4th Street South II, LLC, a Michigan Limited Liability Company	Lasky Fisarek, P.C.	Attn: John R. Fisarek, Esq.	lifarek@taskvfisarek.com
Counsel to Oster Yorktown Properties, LLC, U.S. Realty 86 Associates and Westmount Plaza Associates	Lasser Hochman, LLC	Attn: Richard L. Zucker	rzucker@lasserhochman.com
Counsel to Simon Property Group	Latham & Watkins LLP	Attn: Marc A. Zelina	marc.zelina@lw.com
Counsel to Simon Property Group	Latham & Watkins LLP	Attn: Peter M. Gilhuly, Ted A. Dilman	ted.dilman@lw.com
Counsel to Vandale Industries, Inc.	Law Office of Gilbert A. Lazarus, PLLC	Attn: Gilbert A. Lazarus	gil.lazarus@vandale.com
Counsel to NW Properties, Landlords	Law Office of Kevin S. Neiman, PC	Attn: Kevin S. Neiman	kevin.s.neiman@nwproperties.com
Counsel to Dart Warehouse Corporation	Law Office of William P. Fennell, APIC	Attn: William P. Fennell	william.fennell@fennellaw.com
Counsel for U.S. Bank National Association d/b/a U.S. Bank Equipment Finance	Law Offices of Charles A. Gruen	Attn: Charles A. Gruen	cgruen@gruenlaw.com
Local Counsel for the Certain Texas Taxing Entities	Law Offices of Douglas T. Tabachnik, P.C.	Attn: Douglas T. Tabachnik, Esq.	dttabachnik@dttabachnik.com
Counsel to Caparra Center Associates, San Patricio Plaza ("SPP") Landlord	Law Offices of Penny R. Stark	Attn: Penny R. Stark	pstarke@gmail.com
Counsel to Cudler Accessories LLC, Flatbus Center Parking LLC, Project 28 Clothing LLC, and Ikeddi Imports LLC	Lazarus & Lazarus, P.C.	Attn: Harlan M. Lazarus	harlan.lazarus@gmail.com
Counsel to Westfield, LLC and its affiliate, Anapoli, Mall Owner LLC, Brandon Shopping Center Partners LTD, Broward Mall LLC, Citrus Park Mall Owner LLC, Countryside Mall LLC, Roseville Shoppingtown LLC, Meriden Square Partnership, Montgomery Mall Owner LLC, North County Fair LP and EWHL Escondido Associates, LP., Oakridge Mall LLC, WEA Palm Desert LLC, Sarasota Shoppingtown LLC, WEA Southcenter LLC, Sunrise Mall LLC, UTC Venture LLC, Valencia Town Center Venture, L.P., Wheaton Plaza Regional Shopping Center LLC, Beneson Capital Partners, LLC and its affiliate Brooks Shopping Centers, LLC, Concord Mall, LP, and Berkshire Mall LP	LeClairYordan, PLLC	Attn: Ian Markus and Nicolas A. Ferland	ian.markus@leclairyordan.com
Counsel to DXC Technology Services LLC, successor in interest to Computer Sciences Corporation and CSC Covansys Corporation	LeClairYordan, PLLC	Attn: Janice P. Grubin, Alex J. Chase	alex.chase@leclairyordan.com
Counsel to 1829, LLC, and Camegaran, LLC	Leonard & O'Brien, Spencer, Gale & Sayre, Ltd	Attn: James M. Jansen	jansen@logix.com
Counsel to Bexar County	Linhaber, Googen Blair & Sampson, LLP	Attn: David G. Aekvet	daekvet@logix.com
Counsel to Aransas County, Bee County, Jim Wells CAD, Nueces County, City of Harlingen, Hidalgo County, Victoria County, Blanco CAD, Harlingen CISD, Cameron County	Linhaber, Googen Blair & Sampson, LLP	Attn: Diane Wade Sanders	dwade.sanders@logix.com
Counsel to Tarrant County and Dallas County	Linhaber, Googen Blair & Sampson, LLP	Attn: Elizabeth Weller	dallas.bankruptcy@logix.com
Counsel to Matacora County, Angelina County, Cleveland ISD, Galveston County, Orange County, Cypress-Fairbanks ISD, Tyler County, Fort Bend County, Wharton Co Jr Coll Dist, Harris County, Jasper County, Houston CAD, Montgomery County, and Polk County	Linhaber, Googen Blair & Sampson, LLP	Attn: John P. Dilman	john.p.dilman@logix.com
Counsel to TMAC Properties, LLC	Longwes and Blucher, LLP	Attn: John T. Farmum, Esq.	tfarmum@longwes-law.com
Counsel to SUSO 4 Ocean LP and Maynardsville Pike LP	Upstones Mathias Wexler Friedman LLP	Attn: John A. Mueller	tmueller@lpipes.com
Counsel to Pension Benefit Guaranty Corporation	Lowenstein Sandler LLP	Attn: Brian A. Raynor, Aaron C. Smith	braynor@lockelord.com
Counsel to DFS Services, LLC	Locke Lord LLP	Attn: Ira Greene	ira.greene@lockelord.com
Counsel to Cardtronics USA, Inc.	Locke Lord LLP	Attn: Joseph N. Froehlich	tfroehlich@lockelord.com
Counsel to Cardtronics USA, Inc.	Locke Lord LLP	Attn: W. Steven Bryant	sbryant@lockelord.com
Counsel to Active Media Services, Inc., d/b/a Active International	Lowenstein Sandler LLP	Attn: Bruce Buechler	bbuechler@lowenstein.com
Counsel to LG Electronics USA, Inc. and Valvline	Lowenstein Sandler LLP	Attn: Bruce S. Nathan, Esq., Eric S. Chafetz, Esq.	bsnathan@lowenstein.com
Counsel to Trinet Essential Facilities XXVII, Inc.	Lubin Olson & Niemiadomski LLP	Attn: Dennis D. Miller	dmiller@lubinolson.com
Counsel to PACA trust creditor, Caino Foods, LLC	Martyn and Associates	Attn: Mark A. Amendola	maamendola@martylawfirm.com
Counsel to City of Minneapolis	Mayerson & Hartheimer PLLC	Attn: David H. Hartheimer	david@mhlaw-ny.com

In re: Sears
Master Service List
Case No. 18-23538 (RDD)

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Counsel to the County of Anderson, Texas, Bastrop County Water Control and Improvement District #2, The County of Bastrop, Texas, Tax Appraisal District of Bell County, The County of Basque, Texas, Bowie Central Appraisal District, The County of Briscoe, Texas, Brown County Appraisal District, Burnet Central Appraisal District, Cherokee County Appraisal District, The County of Cherokee, Texas, The County of Comal, Texas, The County of Coryell, Texas, The County of Denton, Texas, Denton County Road Utility District #1, County of Erath, The County of Guadalupe, Texas, Harrison Central Appraisal District, The County of Harrison, Texas, The County of Hays, Texas, The County of Jasper, Texas, Groesbeck Independent School District, The City of Groesbeck, Texas, Mexia Independent School District, City of Waco and/or Waco Independent School District, Midland Central Appraisal District, Central Appraisal District of Taylor County, Terry County Appraisal District, The County of Wharton, Texas and The County of Williamson, Texas, (jointly "The Texas Ad Valorem Taxing Jurisdictions")	McCreary, Veselka, Brage & Allen, P.C.	Attn: Lee Gordon, Tara LeDay	teday@myhalaw.com
Counsel to Automotive Rentals, Inc., and ARI Fleet LT	McGlinchey Stafford, PLLC	Attn: Brian S. McGrath, Kristen D. Romano	bmcgrath@mclinchey.com kromano@mclinchey.com
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	McGlinchey Stafford, PLLC	Attn: Mark J. Chaney, Esq., Richard A. Aguilar, Esq., Rudy J. Ceron, Esq.	mchaney@mclinchey.com ragular@mclinchey.com rcrone@mclinchey.com
Counsel to Winners Industry Co., Ltd.	McKool Smith, P.C.	Attn: H. Jeffrey Schwartz	hjschwart@mckoolsmith.com
Counsel to Royal Consumer Products, LLC	Meegan, Hanschu & Kassenbrock	Attn: David Meegan	dmeegan@mhksacto.com
Counsel to Prince George's County, Maryland, Calvert County, Maryland and Charles County, Maryland	Meister Seelig & Fein LLP	Attn: Christopher J. Major	cjm@mfs-law.com
Counsel to Cyrus Capital Partners, L.P.	Meyers, Rothblatt & Rosenbaum, P.A.	Attn: Nicole C. Kenworthy	nkenworthy@mrflaw.net
Counsel to Cyrus Capital Partners, L.P.	Milbank, Tweed, Hadley & McCloy LLP	Attn: Andrew M. Leblanc	Aleblanc@milbank.com
Counsel to Cyrus Capital Partners, L.P.	Milbank, Tweed, Hadley & McCloy LLP	Attn: Craig M. Price	coice@milbank.com
Counsel to Cyrus Capital Partners, L.P.	Milbank, Tweed, Hadley & McCloy LLP	Attn: Robert J. Lubick	Rlubick@milbank.com
Counsel to Missouri Department of Revenue	Missouri Department of Revenue, Bankruptcy Unit	Attn: Steven A. Ginter, Special Assistant Attorney General	sdyer@ddor.mo.gov
Counsel to Axiom Corporation	Mitchell, Williams, Selig, Gates & Woodard, P.L.L.C.	Attn: Stan D. Smith	ssmith@mwlaw.com
Counsel to Creditor Hudson Concierge, LLC	Montee & Associates	Attn: Kevin P. Montee, Esq.	
Counsel to Kimco Realty Corporation	Morgan, Lewis & Bockius LLP	Attn: Laura McCarthy	laura.mccarthy@morganlewis.com
Counsel to Kimco Realty Corporation	Morgan, Lewis & Bockius LLP	Attn: Neil E. Herman	neil.herman@morganlewis.com
Counsel to Net Lease Management Partners, L.L.C., Greensboro Lease Management, L.L.C., Brighton Lease Management, L.L.C., and Drake Pacer Penry Acquisition, LLC	Morris James LLP	Attn: Stephen M. Miller	smiller@morrisjames.com
Counsel to Lemfamliani, Inc.	Morris, Nichols, Arst & Tunnell LLP	Attn: Curtis S. Miller, Joseph C. Barsalona II	barsalona@minat.com
Counsel to Iron Health & Fitness, Inc.	Morrison & Foerster LLP	Attn: Jennifer L. Marines, Benjamin W. Butterfield	bbutterfield@mf.com
Counsel to Allure Gems, LLC	Morrison Cohen LLP	Attn: Joseph T. Moldovan, Robert K. Dakis	banksuptcy@morrisoncohen.com
Counsel to Puerto Rico Supplies Group, Inc. and its subsidiaries and/or affiliates, Glamour Corporation, Healthtex Distributors PR, Inc., PRS Export Group, LLC, PRS On Time Distributors, LLC (collectively "PRSG")	MRO Attorneys at Law, LLC	Attn: Myrna L. Ruiz-Olmo, Esq.	mro@bankruptcy.com
Counsel to Whirlpool Corporation	Munger, Tolles & Olson, LLP	Attn: Bradley R. Schneider, Thomas B. Walper	thomas.walper@mtol.com
Counsel to International Airport Center, Inc.	Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry	dperry@munsch.com
Counsel to Crickm Carson Trust	Murphy Rosen LLP	Attn: Paul D. Murphy & Daniel N. Csillag	dcillag@murphyrosen.com
National Association of Attorneys General	National Association of Attorneys General	Attn: Karen Cordry	kcordry@naga.org
Counsel to Michelin North America, Inc.	Nelson Mullins Riley & Scarborough LLP	Attn: Jody A. Bedenbaugh	jody.bedenbaugh@nelsonmullins.com
Counsel to Retail Opportunity Investments Corp.	Nelson Mullins Riley & Scarborough LLP	Attn: Shane G. Ramsey	shane.ramsey@nelsonmullins.com
New York State Department of Taxation and Finance	New York State Department of Taxation and Finance	Attn: Endi Nader Stuart, Assistant Attorney General	end_stuart@ag.ny.gov
Counsel to U.S. Bank National Association, N.A. as Indenture Trustee	Nixon Peabody LLP	Attn: Christopher M. Desiderio	cdesiderio@nixonpeabody.com
Counsel to Credit Prod Asia Pacific a/k/a Western Mountain Footwear and 266 Route 125, LLC	Nixon Peabody LLP	Attn: Daniel W. Kiser, Esquire	dkiser@nixonpeabody.com
Counsel to U.S. Bank National Association, N.A., as Indenture Trustee	Nixon Peabody LLP	Attn: Richard C. Pedone	rpedone@nixonpeabody.com
Counsel to Living Spaces Furniture, LLC	Norton Rose Fulbright US LLP	Attn: Bob B. Bruner	bob.bruner@nortonrosefulbright.com
Counsel to World Technologies, Inc. d/b/a Techtronic Industries Power Equipment; Cantor Fitzgerald Securities as Administrative Agent and Collateral Agent under the Superpriority Junior Lien Secured DIP Credit Agreement; Living Spaces Furniture, LLC	Norton Rose Fulbright US LLP	Attn: Howard Seife, Christy Rivera, Stephen Castro, David A. Rosenweig	christy.rivera@nortonrosefulbright.com stephen.castro@nortonrosefulbright.com david.rosenweig@nortonrosefulbright.com
Counsel to Commonwealth of Pennsylvania Department of Revenue	Office of Attorney General	Attn: Carol E. Memmoli, Josh Shapiro	cmemmoli@attorneygeneral.gov
Counsel to the Comptroller of Public Accounts of the State of Texas	Office of the Texas Attorney General	Attn: Rachel R. Obaldo, Assistant Attorney General	richard.morrissey@usdoj.gov rachel.obaldo@oag.texas.gov
United States Trustee Southern District of New York	Office of The United States Trustee for Region 2	Attn: Paul Schwartzberg, Richard Morrissey	paul.schwartzberg@usdoj.gov
Counsel to Saul Subsidiary I, LP	Ofrin Kurman, P.A.	Attn: Alberna Petраков, Esq.	apetраков@ofrkurman.com
Counsel to Saul Subsidiary I, LP	Ofrin Kurman, P.A.	Attn: Stephen A. Metz, Esq.	smetz@ofrkurman.com
Counsel to the Department of Taxation	Ohio Department of Taxation	Attn: Office of the Ohio Attorney General	victoria.gerry@ohioattorneygeneral.gov
Counsel to W. W. Mitchell Company, LLC	Ofek, Fuchs & Associates Law Corporation, P.C.	Attn: Michael J. O'Keefe	michael.j.okeefe@ofekfuchs.com
Counsel to 24/7air, Inc.	OMelveny & Myers LLP	Attn: Darren L. Patrick	dpatrik@omm.com
Counsel to 24/7air, Inc.	OMelveny & Myers LLP	Attn: Jennifer Taylor	jaylor@omm.com
Counsel to 24/7air, Inc.	OMelveny & Myers LLP	Attn: Matthew P. Kremer	mkremer@omm.com
Counsel to Invicta Watch Company of America, Inc.	Orshan, P.A.	Attn: Paul J. Orshan, Esq.	paul.orshan@omm.com
Top 20 Unsecured Creditors	Paco (China) Garment Ltd.	Attn: Uly Wang	ulywang@pacogarment.com
Counsel to Hangzhou GreatStar Industrial Co., Ltd	Parker Poe Adams & Bernstein LLP	Attn: Kiah T. Ford IV	chipford@parkerpoe.com
Counsel to GACP II, L.P.	Paul Hastings LLP	Attn: Leslie A. Plaskon, Esq., Andrew V. Tenzer, Esq., Shlomo Maza, Esq.	leslieplaskon@paulhastings.com andrewtenzer@paulhastings.com shlomomaza@paulhastings.com
Proposed Conflict Counsel for Debtors and Debtors in Possession	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Attn: Paul M. Banta, Kelley A. Cornish, Lewis R. Clayton, Susanna M. Burgele, Robert Britton, Jonathan Hurwitz	pbanta@paulweiss.com kcornish@paulweiss.com lclayton@paulweiss.com sburgele@paulweiss.com rbritton@paulweiss.com jhurwitz@paulweiss.com
Counsel to Red Bull North America, Inc.	Pepper Hamilton LLP	Attn: Henry Jaffe, Kenneth A. Listwak	hjaffe@pepperlaw.com listwak@pepperlaw.com
Local Counsel for the Certain Texas Taxing Entities	Perdue Brandon Fielder Collins and Mott, LLP	Attn: Eboney Cobb, Esq.	ecobb@pbfc.com
Counsel to Fayette County, Kerr County, City of Weslaco, Weslaco Independent School District, Kendall County, Maverick County & Uvalde County	Perdue, Brandon, Fielder, Collins & Mott, LLP	Attn: John T. Banks	jbanks@pbfc.com
Counsel to Richardson ISD, City of Garland, Garland ISD, Carrollton-Farmers Branch ISD	Perdue, Brandon, Fielder, Collins & Mott, LLP	Attn: Ebony Cobb	ecobb@pbfc.com
Counsel to Lubbock Central Appraisal District	Perdue, Brandon, Fielder, Collins & Mott, LLP	Attn: Laura J. Monroe	lmprke@pbfc.com
Counsel to Spring Branch Independent School District, et al	Perdue, Brandon, Fielder, Collins & Mott, LLP	Attn: Owen M. Sonik	osonik@pbfc.com
Counsel to Norton Mallman Associates	Pick & Zabicki LLP	Attn: Douglas J. Pick	dpick@picklaw.net
Counsel to South Hill Mall, Spotsylvania Mall Company dba Spotsylvania Towne Centre and Howland Commons, LLC dba Howland Commons Partnership dba South Hill Mall, Spotsylvania Mall Company dba Spotsylvania Towne Centre and Howland Commons, LLC dba Howland Commons	Pierce McCoy, PLLC	Attn: Jonathan A. Grasso	jon@piercemicco.com
Counsel to Tote, Inc.	Price Meese Shulman & D'Arminio, P.C.	Attn: Rick A. Steinberg	rsteinberg@pricecmc.com
Claims Agent	Prime Clerk LLC	Attn: Herb Baer, Richard M. Allen	seasteam@primeclerk.com serviceqa@primeclerk.com
Counsel to MCS Hemet Valley Center LLC	Procopio, Cory, Hargraves & Savitch LLP	Attn: Gerald P. Kennedy	gerald.kennedy@procopio.com
Counsel to Malca-Almit USA, LLC ("Malca")	Pryor & Mandelup, LLP.	Attn: J. Logan Rappaport, Esq.	lrl@prymandelup.com
Counsel to ABC Supply Co., Inc.	Pryor & Mandelup, LLP.	Attn: Robert L. Pryor	rlp@prymandelup.com
Counsel to Broad Street Station, LLC c/o Collett	Pryor Cashman LLP	Attn: Maria Pollio Hofstad	mhoffstad@nycvcashman.com

In re: Sears
Master Service List
Case No. 18-23538 (ROD)

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Counsel to Omega Advisors Inc.	Quinn Emanuel Urquhart & Sullivan LLP	Attn: Susheel Kirpalani, Jonathan E. Pickhardt, Andrew S. Corkhill, Matthew Scheck, Ellison Ward Merkel	susheel@kirpalani.com,jpickhardt@quinnemanuel.com,matthewscheck@quinnemanuel.com,ellisonmerkel@quinnemanuel.com
Counsel to Southhaven Associates LLC	Reid and Riego, P.C.	Attn: Charles J. Filardi, Jr.	c.filardi@rlawcor.com
Counsel to Miele, Inc.	Reiss+Preuss LLP	Attn: Guy A. Reiss, Erik Tikkane	g.reiss@reisspreuss.com,etikkane@reisspreuss.com
Counsel to CM Grayson, LLC	Rice Pugatch Robinson Storfer & Cohen, PLLC	Attn: Chad P. Pugatch	cpugatch@prslaw.com
Counsel to Sante Maroccia	Rich Michelson Magaliff, LLP	Attn: Howard P. Magaliff	hmagaliff@rlmlaw.com
Counsel to Community Unit School District 300	Robbins, Schwartz, Nicholas, Lifton & Taylor, Ltd.	Attn: Kenneth M. Flory, M. Neal Smith	kflory@robbins-schwartz.com,nsmith@robbins-schwartz.com
Counsel to Miele, Inc.	Robert E. Michael & Associates PLLC	Attn: Robert E. Michael, Aaron Hume	Robert.e.michael.esq@gmail.com,Aaron.Hume@gmail.com
Counsel to East End Commons Associates LLC, Wolf Family Series LP d/b/a Series III, Wolf Family Series LP d/b/a Series VII; Ontario Enterprises of the Wolf Family Series LP	Robinson Brod Leinwand Greene Genovese & Gluck P.C.	Attn: Fred B. Ringel, Esq., Robert M. Sasloff	fringel@robinsonbrod.com,rms@robinsonbrod.com
Counsel to Apex Tool Group, LLC and Icon DE Holdings LLC and IronYX Holdings LLC	Ropes & Gray LLP	Attn: Gregg M. Galardi, Kimberly J. Kodis, Sam N. Ashraey	gregg.galardi@ropesgray.com,kimberly.kodis@ropesgray.com,sam.ashraey@ropesgray.com
Counsel to Cross Country Home Services, Inc., and Duff & Phelps, LLC	Ropes & Gray LLP	Attn: James M. Wilton, Patricia I. Chen, Stephen Moeller-Sally, Joshua Y. Sturm	james.wilton@ropesgray.com,patricia.chen@ropesgray.com,stephen.moeller-sally@ropesgray.com,joshua.sturm@ropesgray.com
Counsel to Duff & Phelps, LLC	Ropes & Gray LLP	Attn: Nicholas M. Berg, Timothy Farrell	nicholas.berg@ropesgray.com,timothy.farrell@ropesgray.com
Counsel to Cranston/EVT Associates, LLP	Rosen & Associates, P.C.	Attn: Sanford P. Rosen, Esq.	srosen@rosenpc.com
Counsel to RubyRed Garment Manufacturing S.A.E. (Jerseywear) Egypt	Rubin LLC	Attn: Paul A. Rubin	prubin@rubinawlc.com
Counsel to Colonial Properties LLC, Grosvenor Lynch LLC, Lawrence Mart LLC, USP Aerospace Solutions, Inc.	Ruskin Moscow Faltischik, P.C.	Attn: Michael S. Amato, Esq.	mamato@ruskin.com
Counsel to AmCap Wilson II, LLC, Wilson Norridge, LLC, and HRA Fountains LP	S&D Law	Attn: Steven W. Kelly, Esq.	skelly@sw-law.com
Counsel to BayPadula Holdings, LLC	Sahn Ward Coschignano, PLLC	Attn: Robert A. Abuoso, Matthew C. McCann	rabuso@sw-law.com,matthew.c.mccann@sw-law.com
Counsel to Sakar International Inc.	Sakar	Attn: Jay Weinblatt	jweinblatt@sakar.com
Counsel to International Business Machines Corporation & Advance Magazine Publishers Inc.	Satterlee Stephens LLP	Attn: Christopher R. Belmonte, Abigail Snow, Pamela Bosswick	cbelmonte@sbbl.com,asnow@sbbl.com,phbosswick@sbbl.com
Counsel to the Cluffo Family Trust	Schiff Hardin LLP	Attn: Louis T. Delucia, Esq., Alyson M. Fiedler, Esq.	l.delucia@schiffhardin.com,afiedler@schiffhardin.com
Debtors	Sears Holding Corporation	Attn: Stephen Sibley, Esq., Luke J. Valentino, Esq., Rob Riecker	
Securities and Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary of the Treasury	secbankruptcy@sec.gov
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission – NY Office	Attn: Bankruptcy Department	NYROBankruptcy@sec.gov
Counsel to Wilmington Savings Fund Society, FSB, as Trustee of the 7.00% 12.00% PIK-Toggle Notes	Seward & Kissel LLP	Attn: John R. Ashmead, Esq., & Arlene R. Alves, Esq.	bankruptcy@esecchr@sec.gov
Counsel to Wilmington Trust, National Association, as indenture trustee and collateral agent	Seyfarth Shaw LLP	Attn: Edward M. Fox	emfox@seyfarth.com
Counsel to Oracle Elevator Company	Shapiro, Blasi, Wasserman & Hermann, P.A.	Attn: Richard P. Hermann, Matthew Kish, Jennifer Shafer	r.hermann@shbw.law,jshafer@shbw.law
Counsel to Sears Hometown and Outlet Stores, Inc.	Shearman & Sterling LLP	Attn: Frederic Sosnick, Sara Coehlo	f.sosnick@shearman.com,sara.coehlo@shearman.com
Counsel for Everlast World's Boxing Headquarters Corp.	Sheppard Mullin Richter & Hampton, LLP	Attn: Alan M. Feld, Esq., Ted Cohen, Esq.	afeld@sheppardmullin.com,tcohen@sheppardmullin.com
Counsel to Marco Florida Associates, LLC	Shirts & Bowens LLP	Attn: Ryan C. Reiner, Esq.	rreiner@shirts.com
Counsel to Simon Property Group, L.P.	Simon Property Group, L.P.	Attn: Ronald M. Tucker, Esq.	rtucker@simon.com
Counsel to Summit Portraits, LLC	Singer & Lvick, P.C.	Attn: Michelle E. Shiro	mshiro@summitportraits.com
Counsel to Pennrose, LLC, Loyal Holdings DE LLC and Westfall Town Center JV	Sirkin Lesser & Benson, P.C.	Attn: Dana S. Plot, Esquire	dplot@sirkinlesser.com
Counsel to Bank of America, N.A., administrative agent under the First Lien Credit Facility and the DIP ABL Agent	Skladden, Arps, Staats, Meagher & Flom LLP	Attn: Paul Leake, Esq., Shana Elberg, Esq., and George R. Howard, Esq.	shana.elberg@skadden.com,george.howard@skadden.com
Counsel to Quest Resource Management Group, LLC	Skierski Jain PLLC	Attn: Doug Skierski, Kristin H. Jain	notices@skjain.com
Counsel to Pace (China) garment Ltd.	Smiley Wang-Ekval, LLP	Attn: Lei Lei Wang Ekval, Phillip E. Strok	ostrok@swlawfirm.com
Counsel to Red Bull North America, Inc.	Snell & Wilmer LLP	Attn: Robert R. Kinas	rkinas@swlaw.com
Counsel to Florida Self-Insurers Guaranty Association, Inc.	Sorenson Van Leuven, PLLC	Attn: James E. Sorenson	bks@swlaw.com
Counsel to Charles Pugh, Nicole Pugh, Jack Pugh, Sam Pugh, and Charles F. Pugh	Sorling Nontrup	Attn: David A. Roff, & Patrick M. Ryan	daroff@sortlinglaw.com,pmryan@sortlinglaw.com
Top 5 Secured Creditor	SRAC Medium Term Notes	Attn: Mary A. Callahan Vice President	mary.callahan@bny Mellon.com
Top 5 Secured Creditor	SRAC Unsecured Notes	Attn: Mary A. Callahan Vice President	mary.callahan@bny Mellon.com
Counsel to Levin Management Corporation, Phillips Edison & Company, Conopco Inc, dba Unilever	Stark & Stark, P.C.	Attn: Thomas S. Order, Joseph H. Lemkin	tlemkin@stark-stark.com
Counsel to East Penn Manufacturing Co.	Stevens & Lee, P.C.	Attn: Constantine D. Pourakis	c.pourakis@stevens.com
Counsel to TeleTech Corp.	Stinson Leonard Street LLP	Attn: Thomas J. Salerno	thomas.salerno@stinson.com
Counsel to Financial Services L.L.C.	Streusand, Landau, Odborn & Lemon, LLP	Attn: Sabrina L. Streusand	streusand@slolaw.com
Counsel to Och-Ziff Capital Structure Arbitrage Master Fund, Ltd.	Stroock & Stroock & Lavan LLP	Attn: Kristopher M. Hansen, Jonathan D. Canfield, Sayan Bhattacharya	khansen@stroock.com,jcanfield@stroock.com,sbhattacharya@stroock.com
Counsel to Robert A. Catalfamo, Lavanta D. Meriwether and Plaintiffs in the consolidated ERISA Action (the "ERISA Plaintiffs")	Stull, Stull & Brody	Attn: Michael J. Klein	mklein@sbny.com
Counsel to Fairholme Capital Management, LLC, and the Fairholme Funds, Inc.	Sullivan & Cromwell LLP	Attn: Andrew G. Dietricher, Brian D. Glueckstein, David R. Zylberman	adietricher@sullcrom.com,bglueckstein@sullcrom.com,dzylberman@sullcrom.com
Counsel for trek Shomof and Aleene Shomof Irrevocable Children's Trust Dated February 11, 1999, Vegas Group, LLC, and East River Group, LLC	SulmeyerKupetz, A Professional Corporation	Attn: David S. Kupetz & Claire K. Wu	ckwu@sulmeyerlaw.com
Counsel to KG Denim Limited	Suri Law Office	Attn: Vives Suri, Esq.	lawyer@surilawoffice.com
Counsel to Alexandria Pelletier & Thomas Pelletier	Szaferman, Lakind, Blumstein, & Blader P.C.	Attn: Bruce M. Sattin, Esq.	bsattin@szaferman.com
Counsel to Vertical Industrial Park Associates	Tannenbaum Helpern Syracuse & Hirschtritt LLP	Attn: Michael J. Rielly	riely@tshs.com
Counsel to the Taubman Centers, Inc.	Taubman Endfords	Attn: Andrew S. Conway	aconway@taubman.com
Successor Trustee for the SRAC Unsecured PIK Notes, SRAC Unsecured Notes, and the SRAC Medium Term Notes	The Bank of New York Mellon Trust Company	Attn: Corporate Trust Administration	
Counsel to Stockton Mariposa LLC	The Law Office of Thomas A. Farinella, P.C.	Attn: Thomas A. Farinella, Esq.	tfarinella@tfarinella.com
Top 5 Secured Creditor and Pension Benefit Guaranty Corporation ("PBGC")	The Pension Benefit Guaranty Corporation (PBGC)	Attn: Judith Starr, Kartar S. Khalsa, William McCarron, Jr., & Adrienne Berger, Director	judith.starr@pbgc.gov,adrienne.berger@pbgc.gov
Counsel to Mien Co., Ltd, Helen Andrews Inc, Strong Progress Garment Factory Company Limited, Shanghai Fochier	The Sarachek Law Firm	Attn: Joseph E. Sarachek	joey@saracheklawfirm.com
Counsel to 1803, LLC, and Camegaran, LLC	The Tsang Law Firm, P.C.	Attn: Michael Tsang	mttsang@tsanglawfirm.com
Counsel to Virginia Surety Company, Inc.	Thompson Hine LLP	Attn: Curtis L. Tuggle	ctuttle@thompsonhine.com
Top 20 Unsecured Creditor	TJ Tianying Kesheng Leather Products Co Ltd	Attn: Power Wang	powerwangtjks@163.com
Counsel to the Tennessee Department of Revenue	TN Dept of Revenue	Attn: Herbert H. Slattery III, Marvin E. Clements, Jr.	AGBankNewYork@ag.tn.gov

In re: Sears
Master Service List
Case No. 18-23538 (ROD)

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Counsel to Superb International Co., Ltd.	Tobias Law Firm, P.C.	Attn: David G. Tobias	dtobias@tobiaslawpc.com
Counsel to MP Holdings LLC and Larry D. Kelley	Trainor Farbrook	Attn: Jennifer L. Pruski	kay.brock@trainorfarr.com
Counsel to Travis County	Travis County Attorney	Attn: David Escamilla, Kay D. Brock	David.Jones@usdoj.gov Jeffrey.Oestericher@usdoj.gov Joseph.Cordaro@usdoj.gov Carina.Schoenberger@usdoj.gov Lawrence.Fogelman@usdoj.gov Peter.Aronoff@usdoj.gov Linda.Riffkin@usdoj.gov
United States Attorney's Office for the Southern District of New York	US Attorney for Southern District of New York	Attn: Bankruptcy Division	
Counsel to Village of Hoffman Estates	Vedder Price P.C.	Attn: Joshua A. Dunn, Esq., Michael Schein	jdunn@vedderprice.com
Counsel to Agri-Fab, Inc.	Vedder Price P.C.	Attn: Kevin J. Etrel	ketzel@vedderprice.com
Counsel to NorthStar Group Services, Inc., and Village of Hoffman Estates	Vedder Price P.C.	Attn: Michael L. Schein	mschein@vedderprice.com
Counsel to Verizon Capital Corp. and NCC Key Company	Verizon Capital Corp.	Attn: Marva M. Levine	marva.m.levine@verizon.com
Counsel to Hanstrands, Inc.	Waldrup LLP	Attn: Thomas W. Waldrup, Jr.	notice@waldruplp.com
Counsel to Schindler Elevator Corporation	Walsh Pizzi O'Reilly Falanga LLP	Attn: Stephen V. Falanga, Esq.	stefanie@washlaw.com
Counsel to Wolverine World Wide, Inc. and its affiliates, Chevron (HK), Ltd.	Warren Norcross + jade LLP	Attn: Gordon J. Teeling	gordon.teeling@warrennorcross.com
Counsel to Levcom Wall Plaza Associates and West Orange Plaza	Wasserman, Jurista & Stoltz, P.C.	Attn: Donald W. Clarke	DClarke@wasserman.com
Counsel to Debtors	Weil, Gotshal & Manges LLP	Attn: Ray C. Schrock, P.C., Jacqueline Marcus, Garrett A. Fail, Sunny Singh, Jared R. Friedmann, Jessie B. Mishkin, Esq.	ray.schrock@weil.com garrett.fail@weil.com jacqueline.marcus@weil.com sunny.singh@weil.com jerelieh.miller@weil.com jessica.liou@weil.com Paloma.VanGroll@weil.com Jared.Friedmann@weil.com Jessie.Mishkin@weil.com
Counsel to Lake Success Shopping Center LLC and CE Vernon II, LLC	Weiss Zaret Broftman Sonnenklar & Levy, P.C.	Attn: Michael D. Broftman, Esq.	mbroftman@weisszaret.com
Counsel to Toyota Industries Commercial Finance, Inc.	Westman, Weinberg & Reis Co., LP-A	Attn: Scott D. Finn	stink@westman.com
Counsel to Amcor Real Estate Company, Salesforce.com, Inc., Cisco Systems, Inc., and Google LLC	White and Williams LLP	Attn: James C. Undermark	vanderbilt@whiteandwilliams.com
Counsel to Angels Fund and Grace E. MacKenzie	Whitford, Taylor & Preston LLC	Attn: Matthew M. Lewis, Esq.	matthew.lewis@whitfordlaw.com
Counsel to the M. Smucker Company and Alinsworth Pet Nutrition LLC	Whitford, Taylor & Preston LLC	Attn: Stephen B. Gerald	gerald@whitfordlaw.com
Counsel to 156 Tom Hill LLC	Willis & Wales, LLP	Attn: Victor W. Newmark, Esq.	bankruptcy@ewvt.net
Counsel to Capref Burbank, LLC	Williams Legal Advisory Group, LLC	Attn: Amy M. Williams	awilliams@williamsadvisors.com
Counsel to Drayton Plains (MI), LLC	Willkie Farr & Gallagher LLP	Attn: Alan J. Lipkin, Gabriel Brunswick	alipkin@willkie.com
Wilmington Savings Fund Society, FSB, as Trustee of the 7.00% 12.00% PIK-Toggle Notes	Wilmington Savings Fund Society, FSB	Attn: Patrick J. Healy	phealy@wfsfbank.com
Indenture Trustee for the Second Lien Notes	Wilmington Trust, National Association	Attn: Sears Holdings Corp. Administrator	
Counsel to Wilmington Trust, National Association, as indenture trustee and collateral agent	Wilmington Trust, National Association	Attn: Steven Cimalone, Vice President	scimalone@wilmingtontrust.com
Counsel to Eastview Mall, LLC, Greece Ridge, LLC & The Marketplace	Wilmonite Management Group LLC	Attn: Donald C. Cowan, Jr.	
Counsel to Putnam County JV Tomra/RSI, LLC	Wilson, Elser, Moskowitz, Edelman & Dicker LLP	Attn: David L. Tillem	david.tillem@wilsonelser.com
Counsel to 4th Street South II, LLC	Witte Law Offices, PLLC	Attn: Norman C. Witte	ncwitte@wittelaw.com
Counsel to Wolf Family Series LP d/b/a Series III, Ontario Enterprises of the Wolf Family Series LP	Wolf, Rifkin, Shapiro, Schulman & Rabkin, LLP	Attn: Simon Aron	saron@wsrlawyers.com
Counsel to Movant Mario Allano	Zimmerman Law Offices, P.C.	Attn: Thomas A. Zimmerman, Jr.	tom@attorneyzm.com